



Michael Deruytter

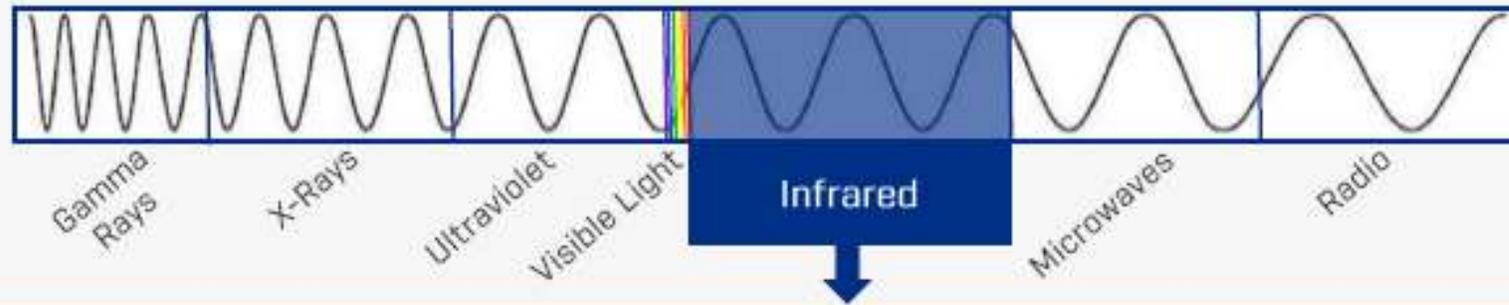
DIRECTOR INNOVATION

NOV 1, 2018



What We Do: Thermal Sensing

Leveraging an Area of the Electromagnetic Energy Spectrum Beyond Our Eyesight



To Develop Imaging Solutions That Enhance Peoples' Perception and Awareness

See in Total Darkness



See Through Obscurants



Measure Temperature



Enhanced Long Range Imaging



Accurately Detect People & Animals



Operating Portfolio

\$1.8B

Revenue
LTM Q1'18

3,500
EMPLOYEES
WORLDWIDE



Industrial

- Building / electrical / mechanical inspection cameras
- Thermal camera cores
- Machine vision cameras
- Lab / R&D cameras
- Firefighting cameras
- Commercial UAS



LTM Q1'18 Revenue

\$688M

LTM Q1'18 Operating Margin

29%

Government & Defense

- Airborne systems
- Maritime systems
- Border surveillance
- Radiation detectors
- Explosives detectors
- Chemical-biological threat detectors



LTM Q1'18 Revenue

\$650M

LTM Q1'18 Operating Margin

30%

Commercial

- Security cameras
- Video management software
- Boating electronics
- Outdoor and tactical sights
- Intelligent transportation systems



LTM Q1'18 Revenue

\$495M

LTM Q1'18 Operating Margin

12%

A nighttime city street scene with cars and a cyclist. The street is illuminated by streetlights and car headlights. A cyclist is in the foreground, riding away from the camera. The background shows buildings and more cars.

Intelligent Transportation Systems

Detection and Monitoring Solutions for Traffic Applications

FLIR Intelligent Transportation Systems (ITS) is revolutionizing how traffic flows on roadways throughout the world. Our unique, field-proven solutions help keep vehicles, pedestrians, and bicycles moving safely and smoothly.



Traffic Signal Control



Data collection



Automatic Incident Detection



Fire Detection



Pedestrian & Bicycle Safety

Traffic Management



Public Transport Safety



Smart City Sensors



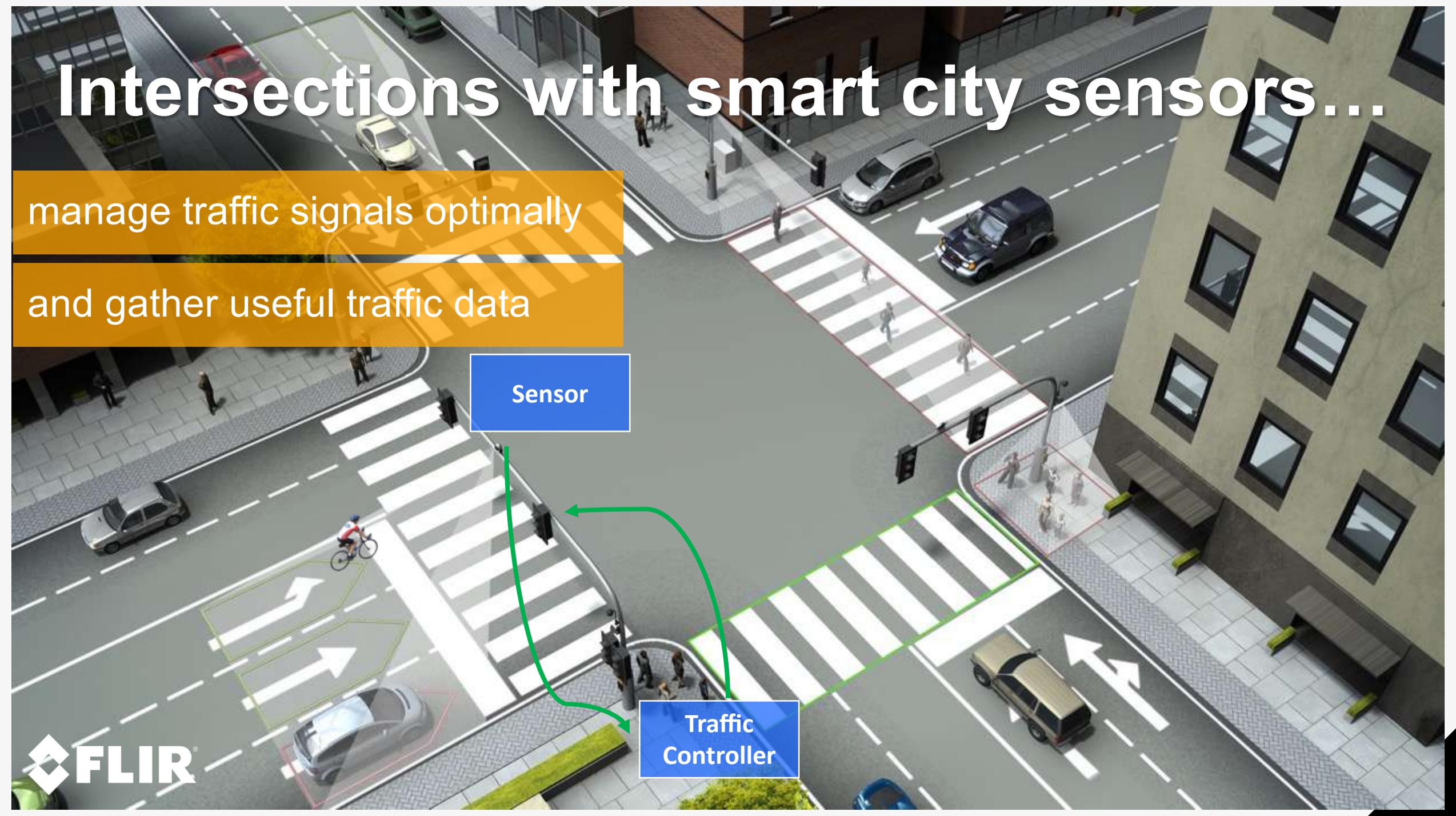
Intersections with smart city sensors...

manage traffic signals optimally

and gather useful traffic data

Sensor

Traffic
Controller



Pedestrian & Bicycle detection

PUSH BUTTON CANCEL



DYNAMIC CLEARANCE TIME



WARNING SIGNALS



LEADING PEDESTRIAN / BICYCLE INTERVAL



PEDESTRIAN PRIORITY



Why Pushbuttons fail



Sometimes hard to know what crossing it is for

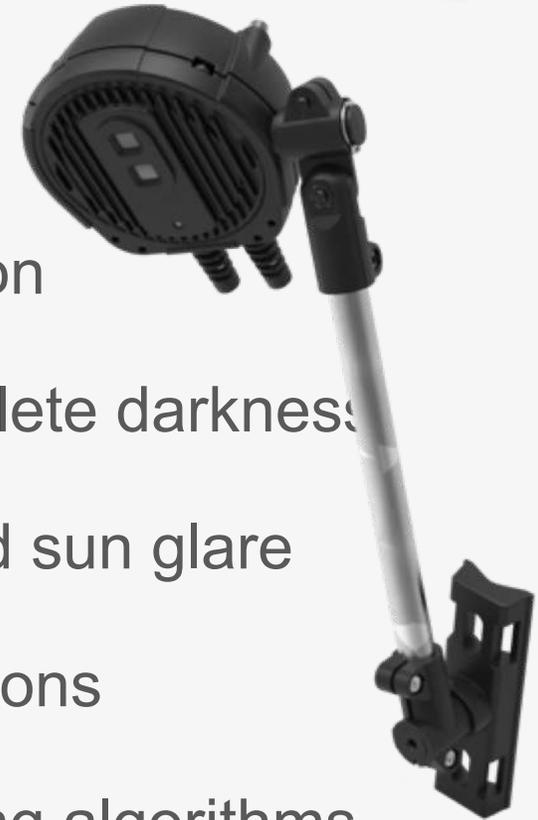
People and cyclists don't use it

People don't wait for it

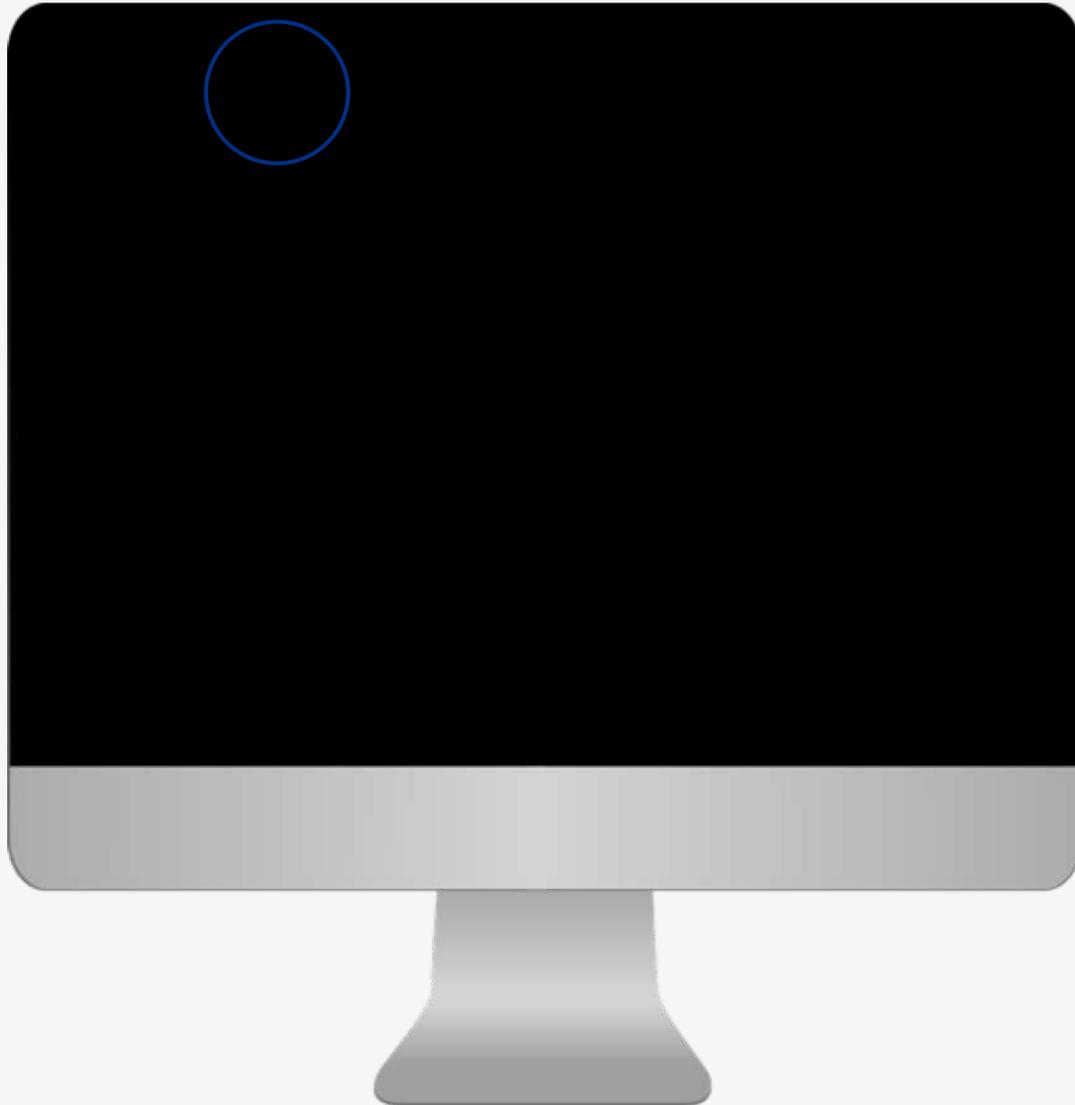
How thermal succeeds



- 24/7 reliable detection
- at night and in complete darkness
- through shadows and sun glare
- in all weather conditions
- using thermal tracking algorithms



Pedestrian Counting



- Optimize traffic signal control in real time
- Safety analyses
- Before and after studies
- Monitor seasonal variations
- Deploy staff appropriately
- Securing funding, justifying expenditures

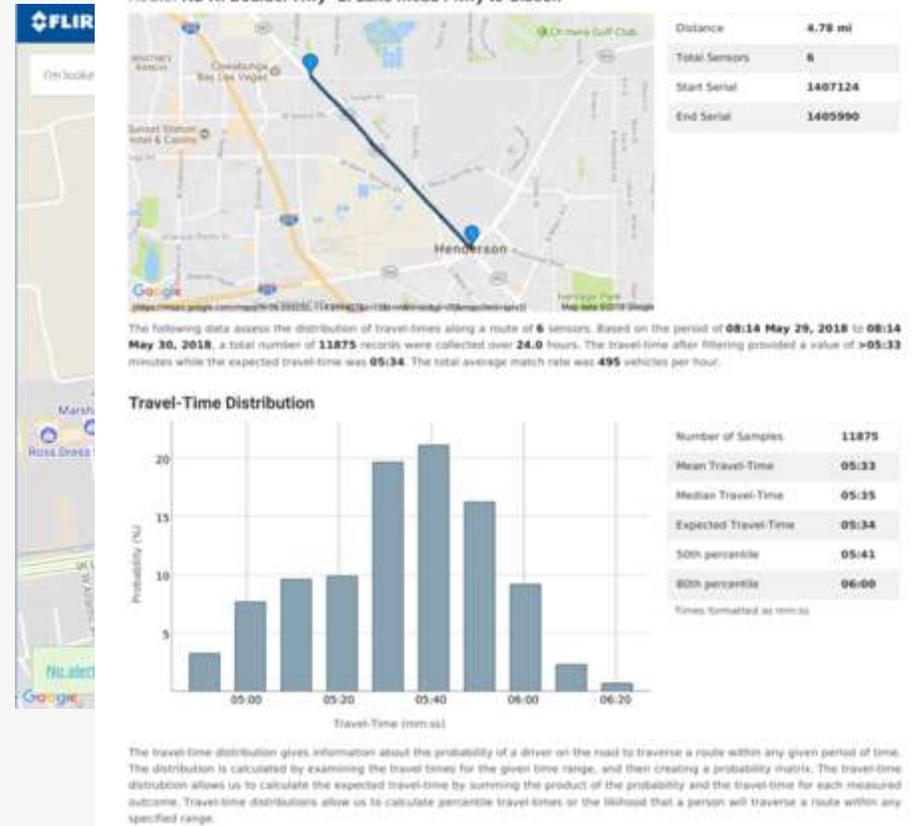
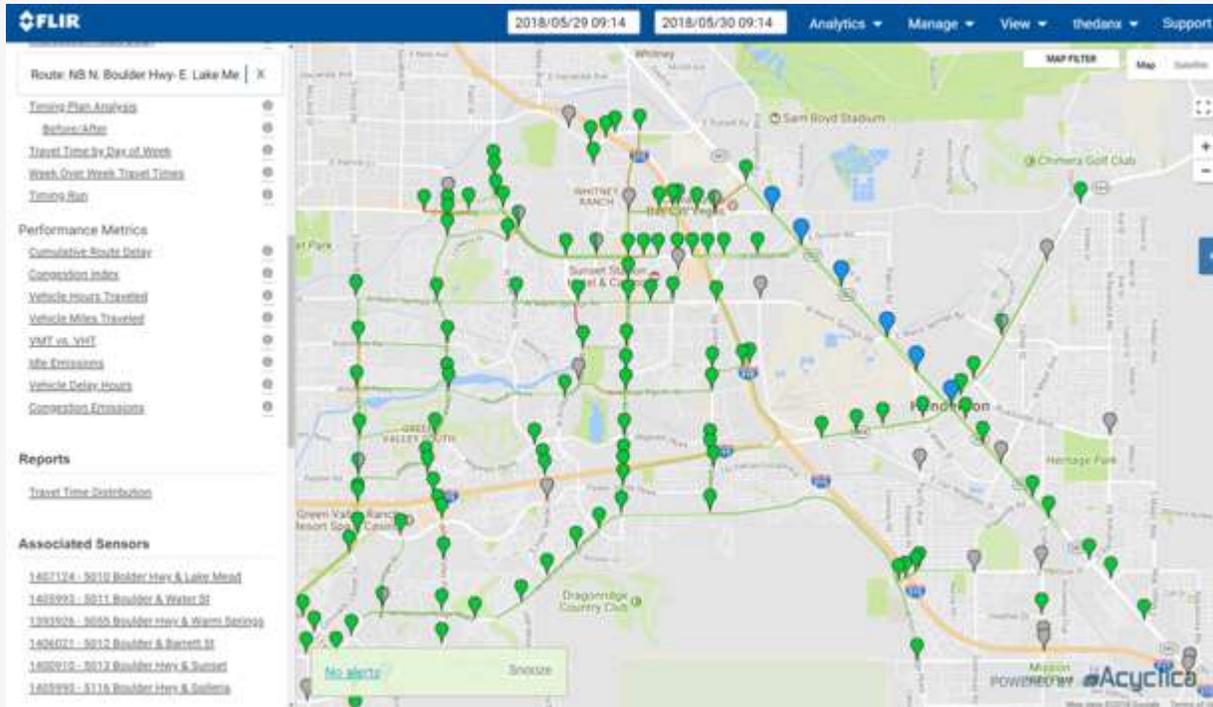


The cloud layer for
infrastructure

Wi-Fi Travel & delay time



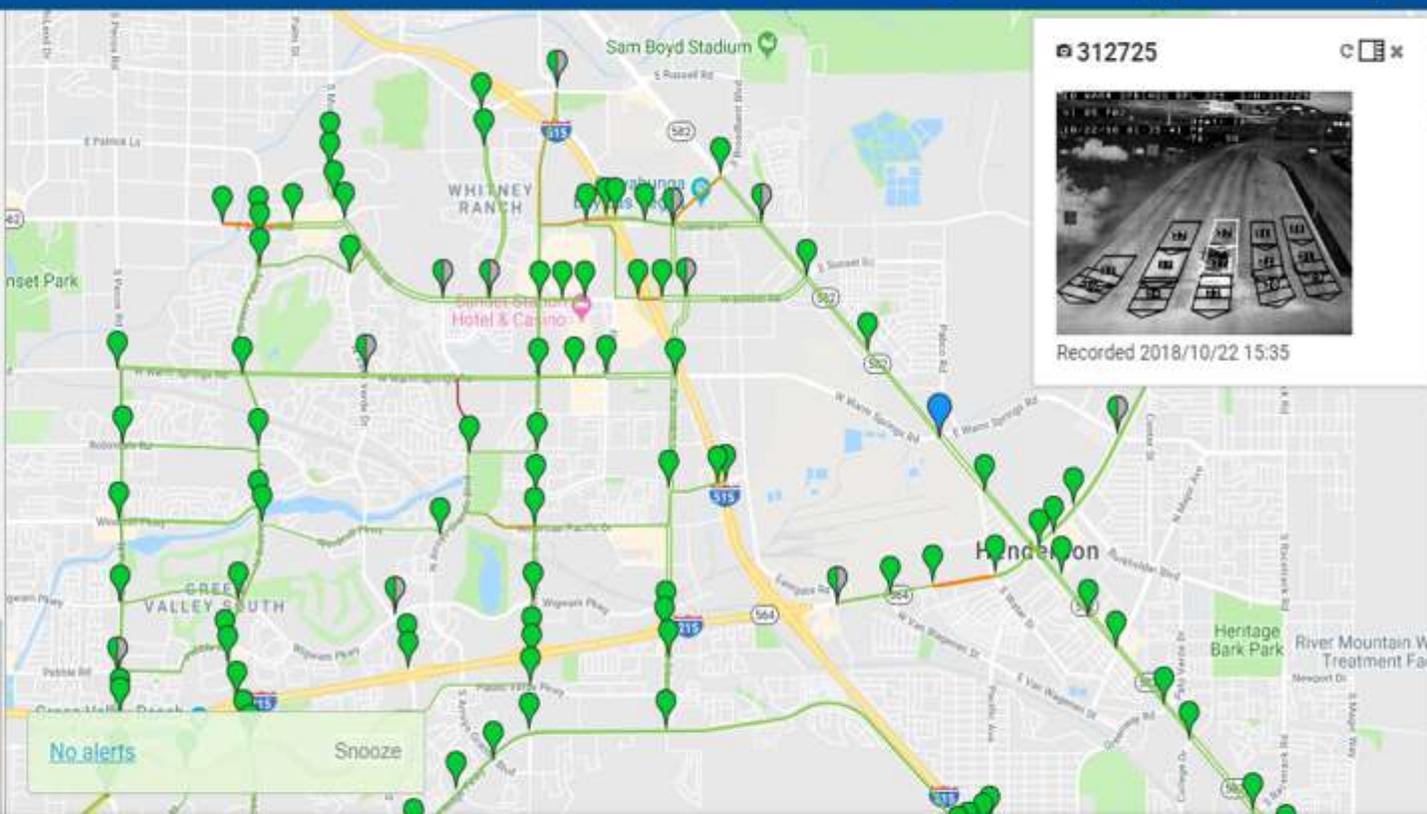
ITS-IQ Smart City platform



ITS-IQ:

- Wi-Fi Travel Time & Delay at intersections
- ITS Data Analytics: Volume / Speed / Occupancy / Turning Movement Count / congestion map
- Images / camera configuration / dashboards / custom reports

- Available Analytics**
- I'm looking for... X
 - Delay by Movement
 - Delay by Approach
- Performance Metrics**
- Arrivals on Red / Green
 - Purdue Coordination
 - Pedestrian Delay
 - Vehicle Delay
 - Arrival and Departure Delay
- Device Tools**
- Data Availability
 - Records per Hour
 - Distinct Records per Day
 - Delay
- VSO Analytics**
- Data Availability
 - Time of Day Distribution
 - Volume
 - Speed
 - Occupancy



5055 Boulder Hwy & Warm Springs

Configured Data

Heater	Off (1 V)
Cabinet Door	Open (1 V)
Flash Sense	Off (0.03 V)
BBS Battery	Normal (6.47 V)
CAB DC	Critical (0.03 V)



TrafiSense Dual 6xx
ThermiCam Dual 6xx

Smart City Sensors



Functionality

Vehicle/bike/ped
TrafficData
Inverse Direction
Pedestrian Presence
Thermal Video
HD Video



TrafiRadar

Vehicle Presence
Dilemma zone
Advance Detection
Video



TrafiSense 6xx / 3xx ThermiCam 6xx / 3xx

Vehicle/bike/ped
TrafficData
Stopbar classification
Inverse Direction
Pedestrian Presence
Thermal Video



HIGH END

TrafiCam
x-stream
Vehicle Presence
TrafficData
HD Video



TrafiOne

Pedestrian counting
Vehicle presence
HD video
Wi-Fi monitoring

MID END



TrafiOne

Pedestrian Presence



TrafiCam 2

Vehicle Presence

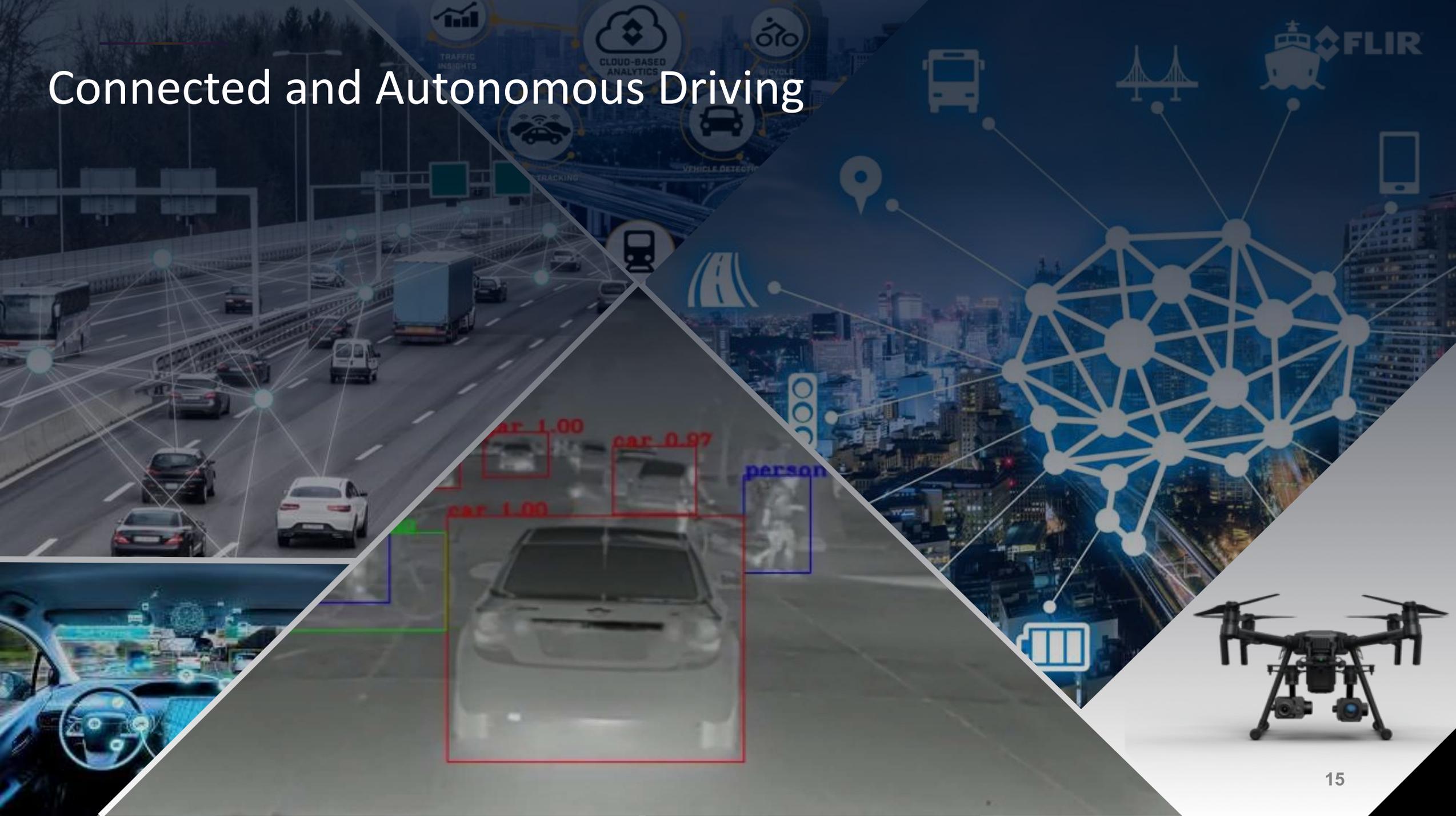


LOW END

ITS-IQ Wi-Fi travel & delay time
Data Fusion



Connected and Autonomous Driving



C-ITS

Cooperative ITS

V2X



V2X Technology

ABIresearch[®]
technology market intelligence

DSRC + Cellular = Proven Most Cost-Effective

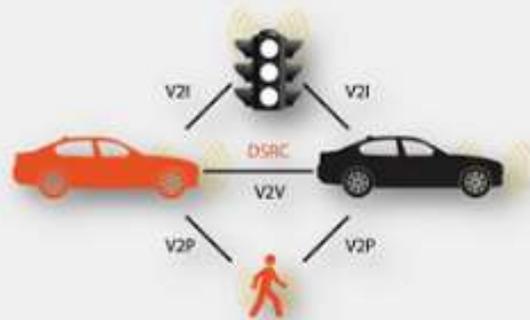
Network communications

LTE/4G for V2N operates in licensed cellular spectrum

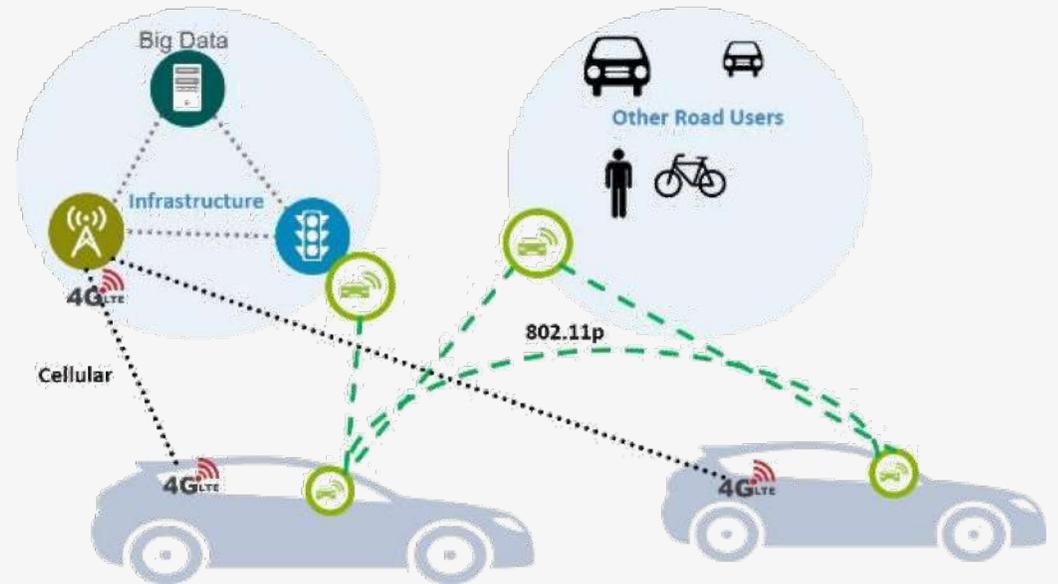


Direct communications

DSRC for V2X operates in the ITS band (5.9 GHz) independently of the cellular network



Cellular and IEEE 802.11p for C-ITS



V2X Technology

Dedicated Short Range Communications

- Range – 300m – 500m – 2 km
- US: 75 MHz in the 5.9 GHz band – IEEE 802.11p
- EU: 30 MHz in the 5.89 GHz band – ITS G5
- Low Latency, high reliability
- Prioritization
- Interoperability
- Security & Privacy (no personal info, anonymous)

V2X standards

Application layer

Definition of message schemes

SAE J2735 (US)
CAM, DENM (EU)

Network layer

IP stack IPV6, security, applications

IEEE 1609.1-4 (US)
Geo Networking (EU)

MAC / FI layer

IEEE 802.11p (US)
ITS G5 (EU)

OBU

On Board Unit



- GPS position
- Speed
- Acceleration
- Heading
- Transmission state
- Brake status
- Steering wheel angle
- Path history
- Path prediction

RSU

Road Side Unit



- Receive Basic Safety Messages from vehicles
- Receive Signal Request Messages from emergency vehicles and priority vehicles
- Broadcast intersection MAP and SPaT (Signal Phase and Timing)

V2X Technology

With the aim of increasing safety in road traffic, Volkswagen will enable vehicles to communicate with each other as from 2019



- From 2019 on, Volkswagen will start fitting the first models with pWLAN technology
- Information on traffic risks arising at short notice will be sent to other vehicles and the local environment within a few milliseconds

Wolfsburg – Connectivity between different vehicles as well as between vehicles and transport infrastructure in the vicinity is another important step towards connected motoring that aims to reduce road accidents or minimise their consequences. As from 2019, Volkswagen will therefore start fitting its first models with pWLAN as standard in order to serve as an additional communication technology for the exchange selected information relevant to traffic between cars made by different manufacturers. This will involve information being exchanged both between vehicles (car-to-car), as well as between vehicles and the transport infrastructure (car-to-X)*. This will, for example, enable information about the current traffic situation, accidents and other situations relating to traffic conditions to be shared with the local environment, within a radius of approx. 500 m, even faster than has been possible in the past.

V2V Safety Technology Now Standard on Cadillac CTS Sedans

2017-03-08



10,000 NYC Vehicles Are Going To Test the Government's Connected Car Tech

The US Department of Transportation analysis of two potential applications, “intersection movement assist” (IMA) and “left turn assist” (LTA), indicated there could be an average **50-percent reduction in crashes, injuries, and fatalities** just through these two applications.

V2X Adoption Rate

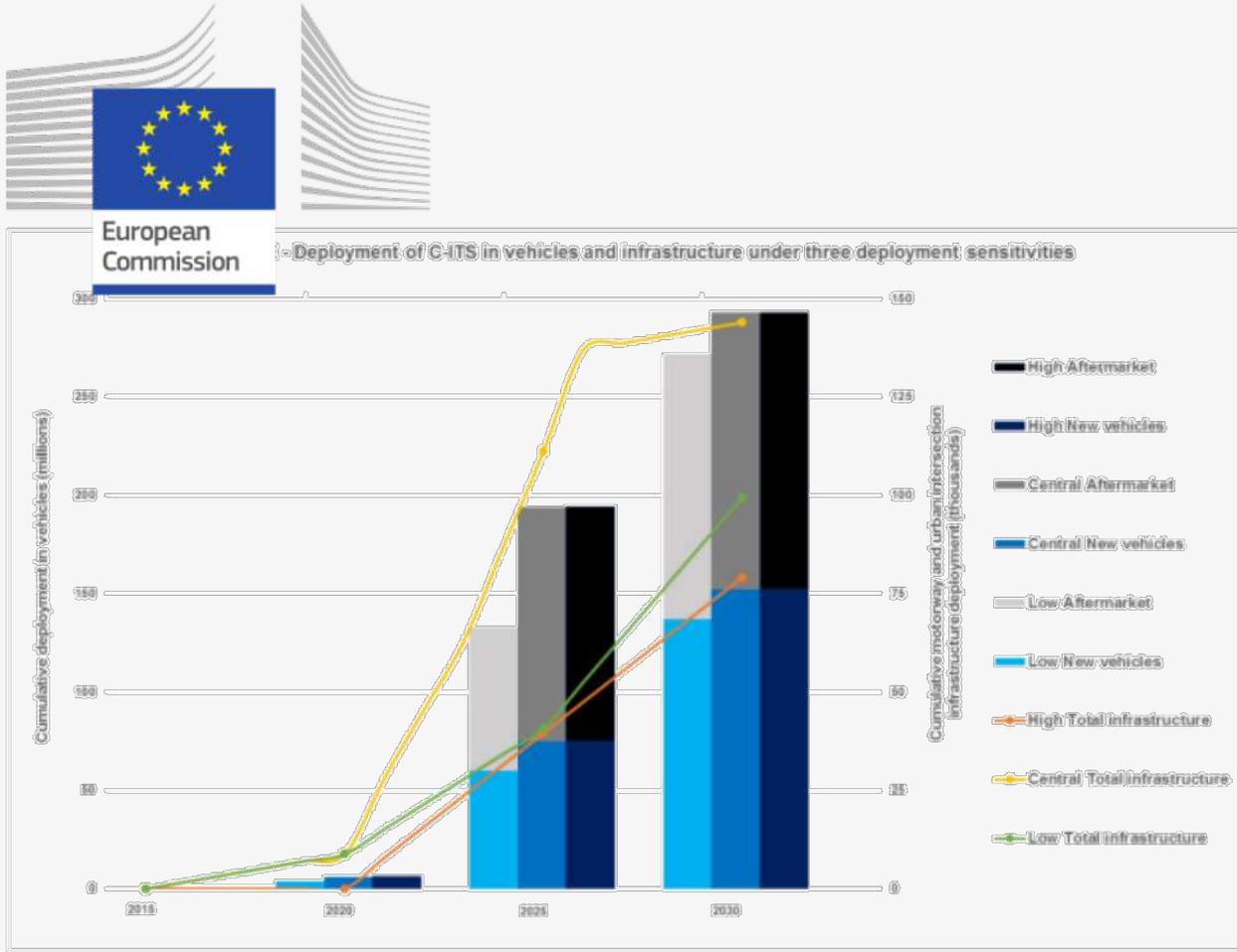
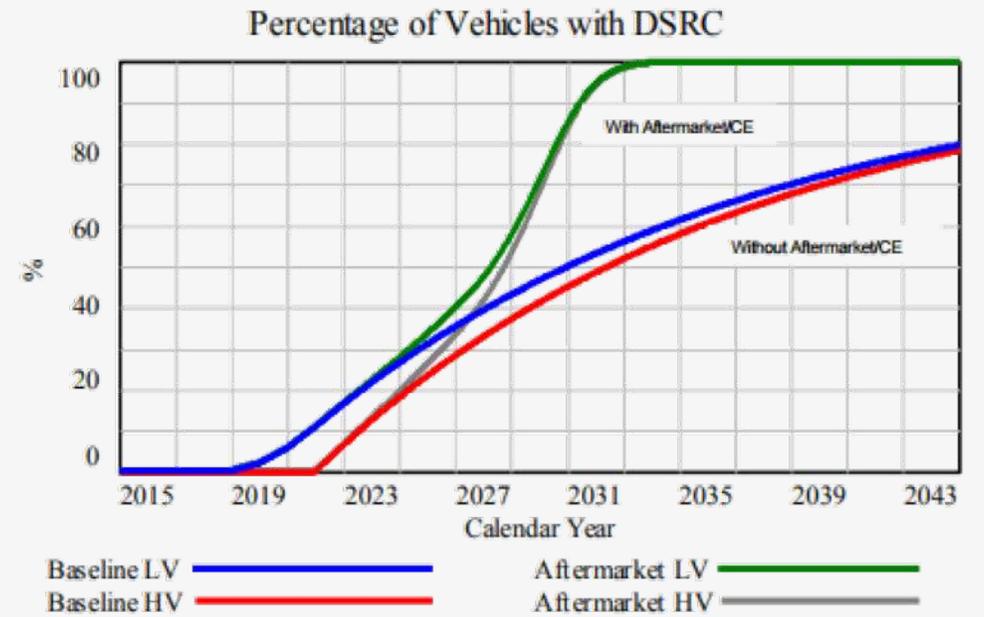


Figure 2: Cumulative deployment of C-ITS equipment in vehicles and infrastructure



U.S. Department of Transportation
Federal Highway Administration



Forecast Percentage of Road Users (All Light [LV] and Heavy [HV] Vehicles) Equipped with DSRC 2015-2045 (Source: ITS America)

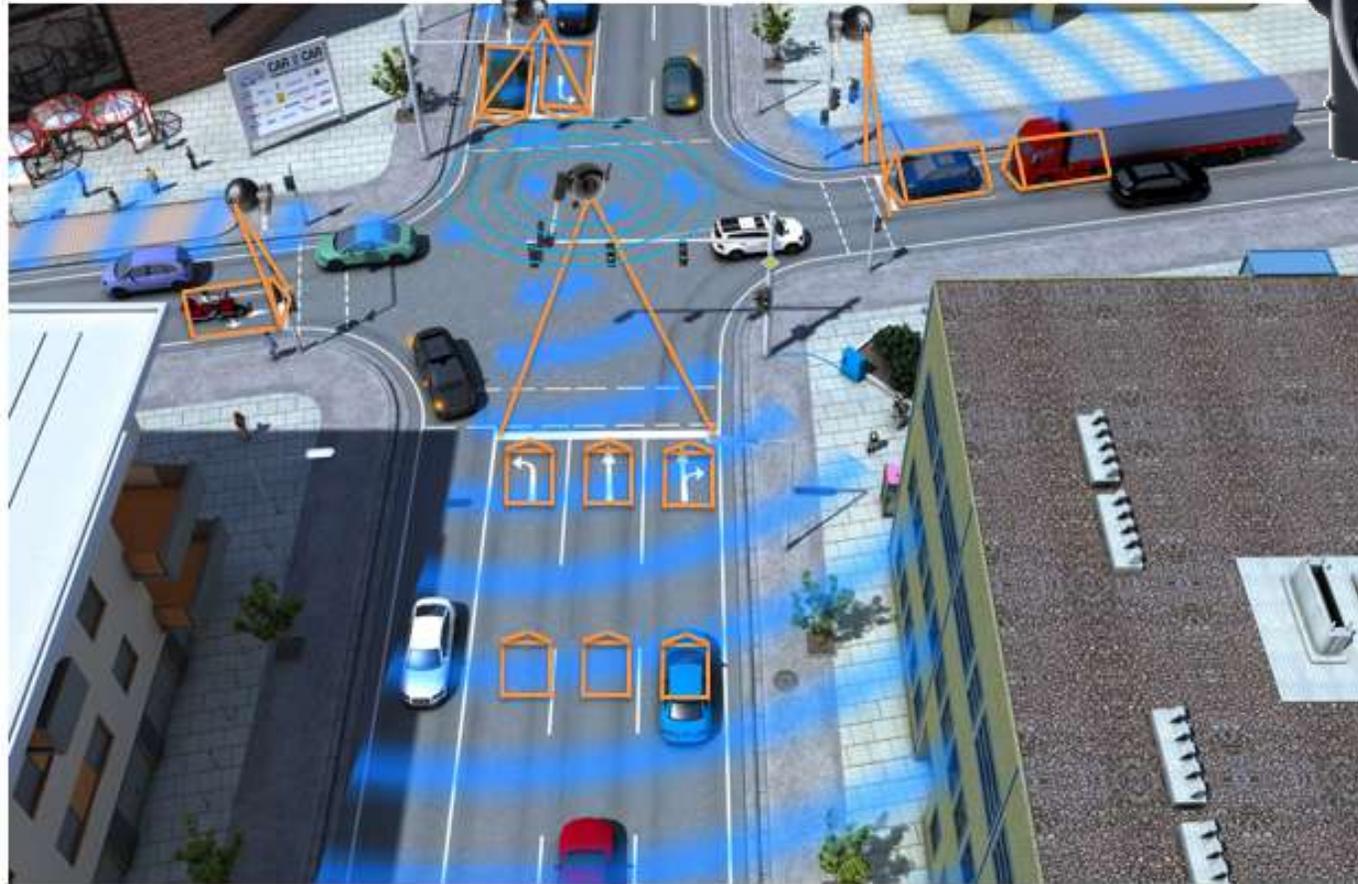
V2I

V2V technology is expected to speed-up the deployment of various V2I applications



- Red Light Violation Warning
- Curve Speed Warning
- Stop Sign Gap Assist
- Reduced Speed Zone Warning
- Spot Weather Information Warning
- Stop Sign Violation Warning
- RailRoad Crossing Violation Warning
- Oversize Vehicle Warning
- Electronic Toll Collection
- Pedestrian in Signalized Crosswalk Warning (PSWC)
- Public transport priority
- Traffic signal preemption for emergency vehicles

ThermiCam V2X

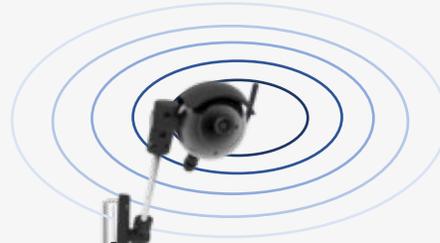


- Local processing of V2X messages
- Camera is in ideal position for antenna
- Thermal and virtual detection in 1 device
- Transition period till 2025 and way beyond
- Reduces complexity, ensure interoperability
- BPL communication for easy installation

FLUX (Local) or
ITS-IQ (cloud)
V2X management



16 x Outputs



- Virtual detector
- SPaT / MAP
- Dilemma zone protection / queue warning
- Data collection & analytics (VSO & traffic flow data)
- Pedestrian/bicyclist warning
- Pre-emption, signal priority

Power

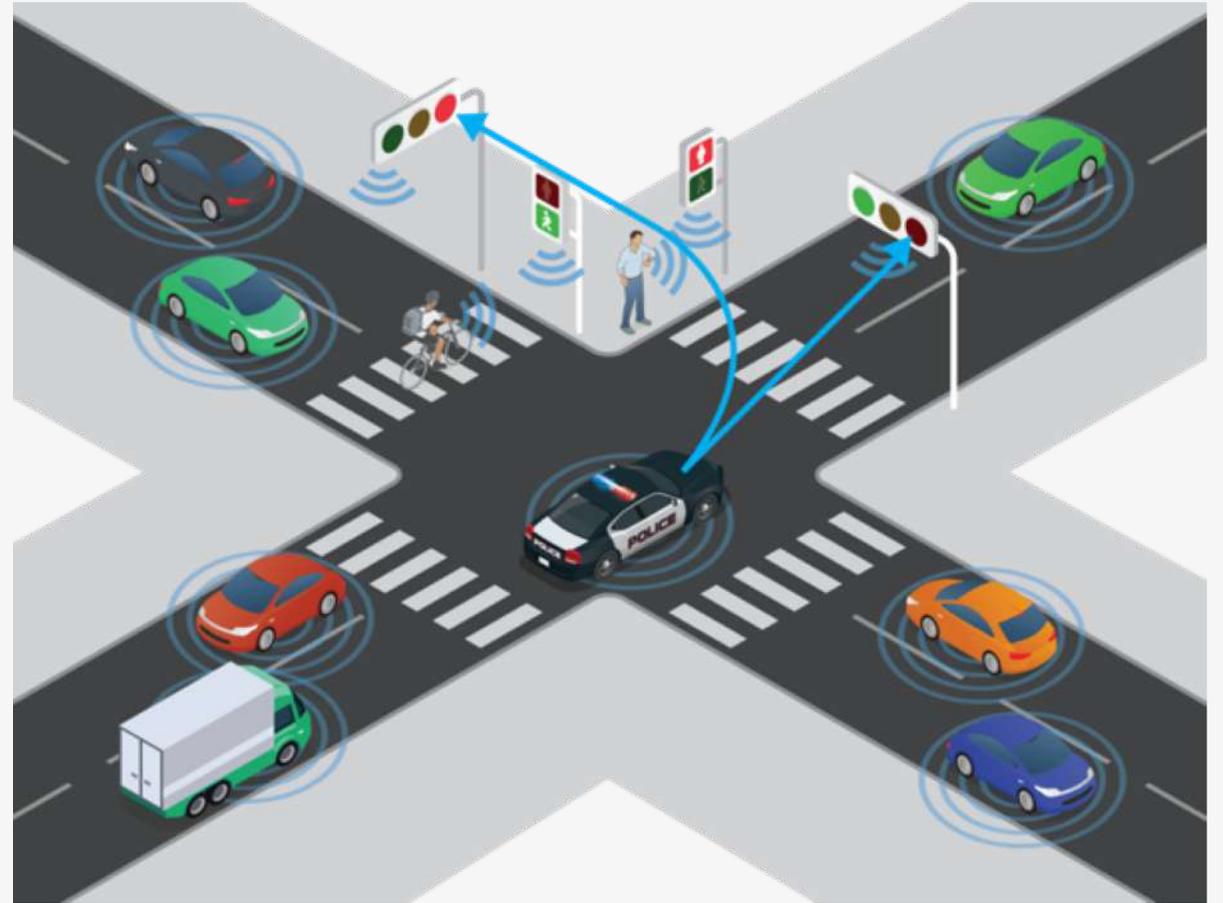


Power cable

Broadband over powerline communication

TCP/IP Ethernet
communication

V2X: Traffic Signal priority



ThermiCam V2X



FLUX (Local) or
ITS-IQ (cloud)
V2X managment



16 x Outputs



DE_StationType = {6} (bus)
DE_VehicleRole = {1} (PublicTransport)
DE_Latitude = {50.92536666}
DE_Longitude = {3.121452777}

ETSI TS 102 894-2 CAM
Cooperative Awareness Message



Public Transport vehicle
with V2X OBU

Power



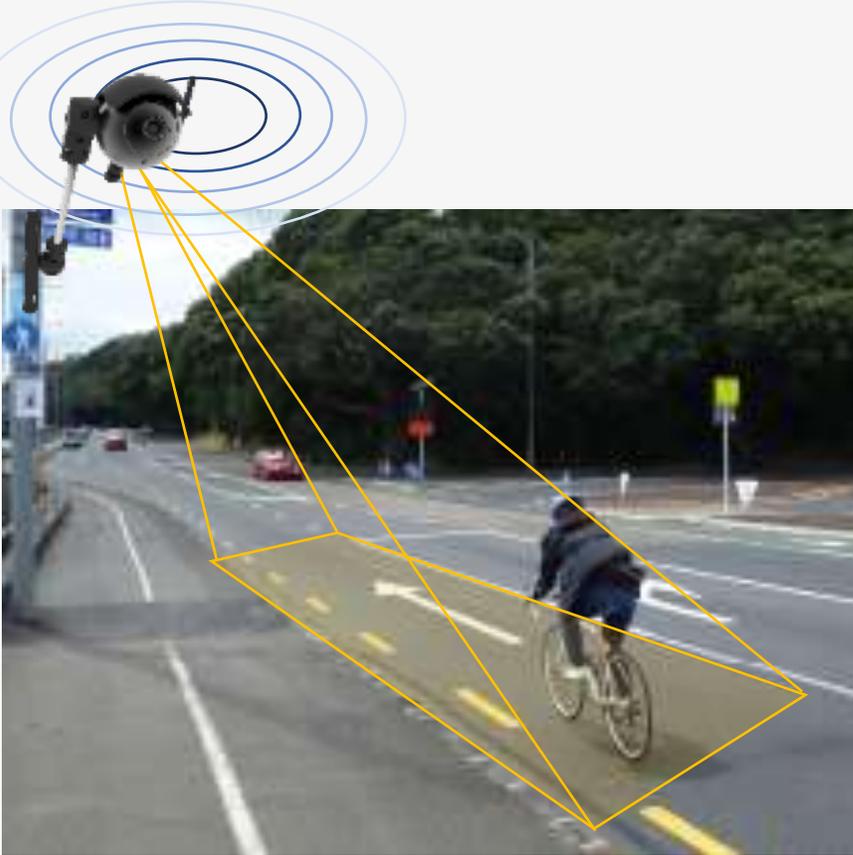
Power cable
Broadband over powerline communication

TCP/IP Ethernet
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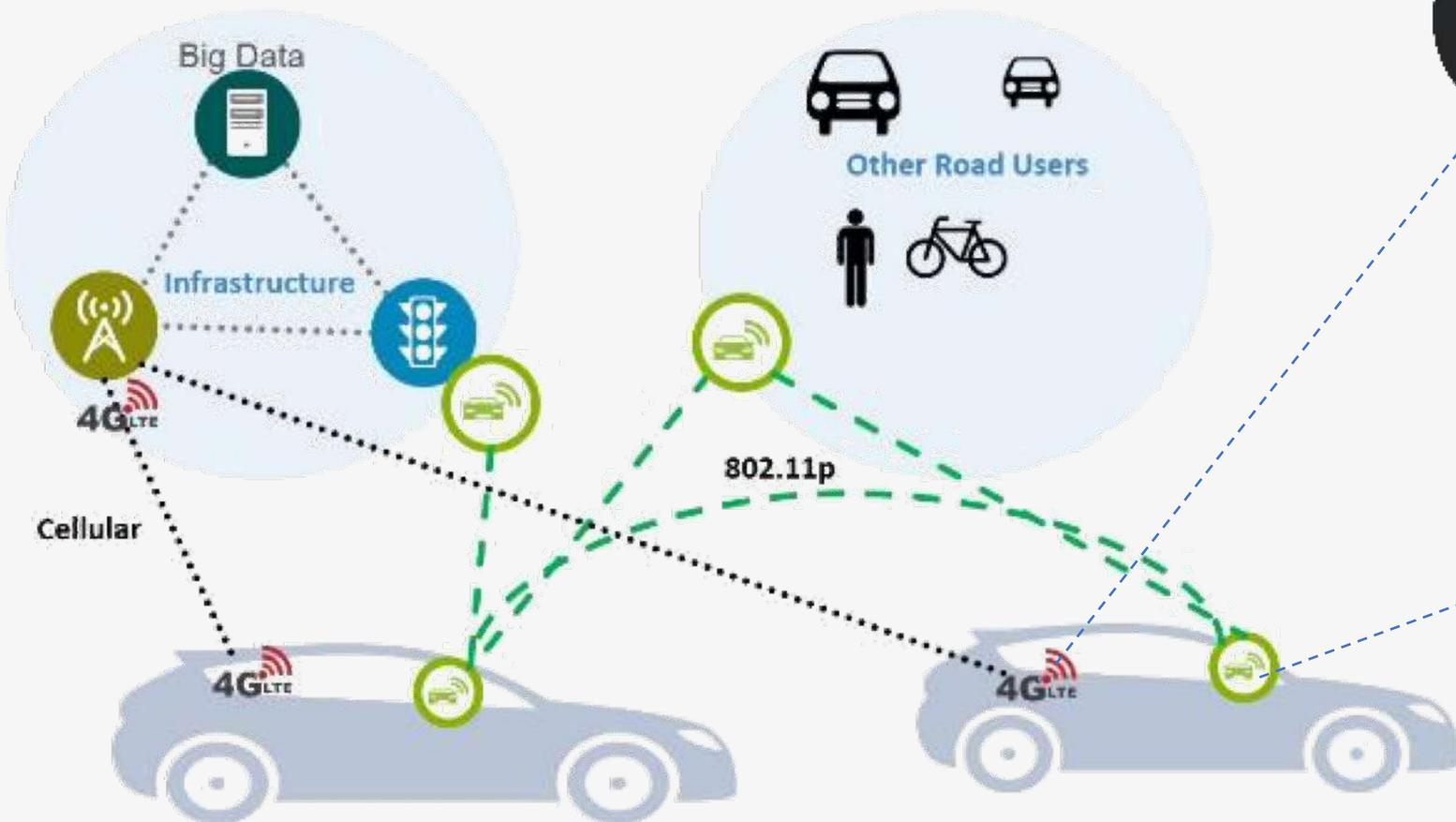
V2X: Traffic Signal priority



TrafiSense V2X: Ped & Bike warning



Cellular and IEEE 802.11p for C-ITS



ITS-IQ



ThermiCam
V2X



**TRAFFIC
INSIGHTS**



**CLOUD-BASED
ANALYTICS**



**BICYCLE
DETECTION**



VEHICLE TRACKING



VEHICLE DETECTION



**PEDESTRIAN
DETECTION**



TUNNEL SAFETY



ROAD MONITORING



RAIL MONITORING



TRAFFIC CONTROL



TRAFFIC SAFETY

FEED

Further Evolution of Technology

2019 FORWARD

OUR HERITAGE
Sensors

Thermal

Lasers

Radar

CBRNE

- New and Adjacent Sensing Technologies
- High-spec, Low SWAPc Thermal
- Multi/Hyper Spectral

RECENT STRATEGY
Intelligent Sensing

Image Processing

Video Analytics

Basic AI

- Advanced AI/Deep Learning
- Embedded and Cloud AI
- Original Networks
- Data-Centric Development

THE NEW IMPERATIVE
Solutions

Integrated Systems

- Autonomous Decisions
- User Experience
- Cyber Security
- Augmented Reality

Fostering A Relentless Innovation Engine

Enhance R&D Portfolio Management | Focus on Workforce Alignment | Strategic Use of M&A and Alternative Business Models